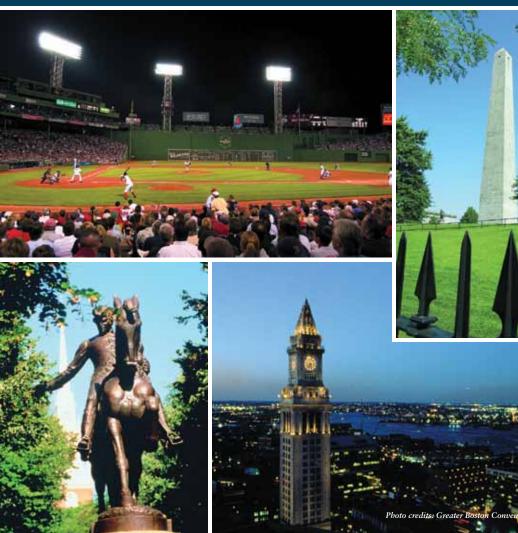


# **Boston**

# July 31 — August 2, 2011 • Westin Copley Place Hotel





Conference Guide

# Welcome to Boston!

We hope you enjoy the conference and your visit to Boston. The CLEreg Planning Committee and Executive Committee have created an exciting conference for your professional education and enjoyment.



### **About CLEreg:**

CLEreg is the acronym for the Continuing Legal Education Regulators' Association. Our group has been providing education and networking opportunities for regulators in mandatory CLE jurisdictions since 1986. CLEreg also connects members via a listserv that provides invaluable day-to-day support from peers. We currently represent 44 mandatory CLE jurisdictions and welcome new and existing regulatory jurisdictions from around the world to join us. In most jurisdictions, regulatory duties include program accreditation and attorney record-keeping duties for CLE program attendance. See our website at www.clereg.org for more information about CLEreg and the mandatory CLE jurisdictions.

### **Boston Planning Committee**

Doug Ashworth (GA) Holly Hitchcock (RI) Angela Parks (AL)

Katey Buggy (PA) Kitty Hymel (LA) Shelley Sutton (KS) Cindy Chaffin (KS) Sydnie Kuhre (UT) Donette Welch (NC) Elise Geltzer (NY) Dan Levering (PA) Lee Jones, CLEreg

### **CLEreg Executive Committee Members**

President Sydnie Kuhre (UT) President-Elect Angela Parks (AL)

Treasurer Nancy Smith (TX) Past President Elise Geltzer (NY)

Secretary Doug Ashworth (GA)

### **Conference Registration**

Please register online at <u>www.clereg.org</u> Early Bird Registration Fee (on or before 7/15/11)..... \$250.00 (Skywalk Reception Included) Late Registration Fee (after 7/15/11) ..... \$300.00 (Skywalk Reception Included) CLEreg Skywalk Reception: Guest Fee ..... \$ 30.00

### **Hotel Registration**

Call The Westin Copley Place, Boston (800) 937-8461 before 7/7/11 or until the room block is exhausted. Request the ACLEA group rate \$199.00. Remember to make your reservations early!

### **CLEreg Cancellation Policy**

CLEreg will refund the conference registration fee (except for a \$50 processing fee), if we receive a written cancellation and request for a refund on or before Wednesday, July 27, 2011. No refunds on cancellations received after July 27, 2011.

### Accommodation Information

The Westin Copley Place is located in Copley Square, approximately four miles from Boston Logan International Airport. Local attractions include Isabella Stewart Gardner Museum, Boston Common, and the Duck Tours which are all within a mile of the hotel.

The Westin Copley Place, Boston **10 Huntington Avenue** Boston, Massachusetts 02116 Phone (800) 937-8461 (toll free U.S. or Canada) or +617-262-9600 (International) http://www.westincopleyplaceboston.com/

Make your reservations before July 7, 2011 or until the room block is exhausted. Ask for the ACLEA rate \$199.00.

The Westin Copley Place, Boston is an idyllic urban retreat for travelers, set in the center of one of historic Boston's finest neighborhoods, Black Bay. The hotel features amenities such as Westin's Gym with indoor pool, shopping in the retail gallery at Copley Place, skywalk access to more than 100 shops at Copley Place and the Prudential Center. The Westin Copley Place, Boston offers the kind of comfort and class guests desire. The Westin Copley Place, Boston is conveniently located across the street from Back Bay Station for Amtrak and commuter rail service.

### Transportation

Getting to The Westin Copley Place Boston - We recommend that you fly into Boston Logan International Airport (Code BOS), which is an approximate 3 mile drive from the hotel. The approximate taxi fare for transportation from the airport to the hotel is \$35. The "Ultimate Shuttle" is also available from the hotel's front entrance on 30-minute intervals (on the 10th and 40th minute of every hour) for your return. Reservations are required. \$14. USD per person. Contact (888) 437-4379 or the hotel's concierge service to make arrangements.

Via Railway to the South Station – As an alternative, guests may wish to use the City Rail System to the South Station, approximately .56 miles from the hotel. The fee is \$7 USD.

PublicTransportation – The Westin Copley Place Boston is also accessible by subway with 2 subway stations located within a block of the hotel.

By Car – If you're planning to drive in, The Westin Copley Place Boston has convenient valet parking facilities nearby that are available to you for a fee during your stay.





# **CLEreg** Annual Meeting Agenda and Conference Schedu

### SUNDAY, JULY 31

| 4:00 – 4:30 pm         | Conference Registration & Committee Meetings  | Barbara Bichelmey<br>University in Bloor  |
|------------------------|---|---|
| 4:30 – 5:30 pm         | Savannah Planning Committee Meeting   | MCLE administra<br>commission memb<br>administrators we                           |
|                        |   | How do we respon<br>in each of our state  |
| MONDAY, AUG            |   | these issues and up   |
| 8:00 – 9:00 am         | Registration and Continental Breakfast  | Break   |
| 9:00 – 9:30 am         | Welcome and CLEreg Business Meeting<br>Sydnie Kuhre (UT), CLEreg President  | Summit Initiatives<br>Moderated by Hol  |
| 9:30 – 10:45 am        | Rewriting Rules<br>Shelley Sutton (KS) and Angela Parks (AL)  | Cindy Chaffin (KS)<br>and Summit attence<br>What has happene                      |
|                        | A discussion of how to bring your rules into the 21st century and selling it to a board that doesn't like change.   | Holly Hitchcock a<br>on the impact of th  |
| 10:45 – 11:00 am       | Break   | Evaluations and Pr  |
| 11:00 am –<br>12:30 pm | Making Technology Work for You<br>Lincoln Mead (UT)   | Conference Adjour   |
|                        | A look at tips, tricks, sites and strategies to help make the most of your technology, budget and your time. This program will provide you with byte-sized packets of information on communications, disaster recovery, and productivity that you can put to use that day without having to wade through manuals and help desk staff to understand.   | Prudent<br>Observa  |
| 12:30 – 2:00 pm        | Lunch on Your Own   | Observa   |
| 2:00 – 3:30 pm         | The Mentoring Movement<br>Doug Ashworth (GA), John Baldwin (UT) and Donette Welch (SC)  | Monday, Aug   |
|                        | Georgia and Utah were the first two jurisdictions to mandate mentoring for newly admitted attorneys.<br>South Carolina is conducting a second pilot project and has hosted two national conferences on<br>mentoring for lawyers within the past 4 years. The panel will discuss the growing trend in many<br>jurisdictions toward mandatory or voluntary mentoring for new lawyers and the logistical and | Join us Monday f<br>the Prudential Cer<br>and socializing w<br>(Reception is incl |
|                        | administrative realities facing CLE regulators as a result. After the panel presentation, all attendees are invited to share pro and con experiences with mentoring programs in their own jurisdictions.  | The Prudential Co<br>England, offering  |
| 5:00 – 6:30 pm         | Reception at the Prudential Center Skywalk Observatory<br>(for those wanting to walk over together, please meet in the lobby at 4:30 pm)  | Boston area and b<br>Observatory is th  |
|                        |   | On a clear day, ye<br>acquainted with t   |
| TUESDAY, AUG           | SUST 2  | Hancock Tower, I<br>Esplanade and H   |
| 8:00 – 9:00 am         | Registration and Continental Breakfast  | MIT, Harvard Ur   |
| 9:00 – 9:30 am         | What's New in Your State?<br>Moderated by Sydnie Kuhre (UT)   | 800 Boylst  |

Meeting the Varying Expectations of Our CLE Audiences ver, PhD and Associate Vice Presider mington.

tors have many audiences to satisfy bers and our courts. Each audience have to meet. Then there is the CL nd to meet all these expectations wh es? Dr. Barbara Bichelmeyer, a forme odate us on the future of education

lly Hitchcock (RI) with Leslie Belas and Jeffery Mason (KS) Former Ch lee.

ed with the recommendations from is she and a panel of lawyers, admin he Summit from a variety of perspe

rize Drawing (Must be present to w

rns... See you in Savannah

### tial Center Skywalk atory Reception

### just 1st, 5:00 — 6:30 pm

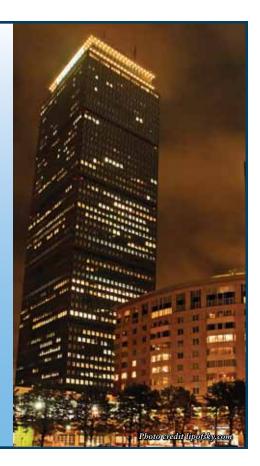
rom 5:00 - 6:30 pm for a reception with your colleagues at nter Skywalk Observatory. Enjoy sampling hors d'oeuvres hile enjoying views of the city and surrounding areas. uded with conference fee; \$30 additional fee for guests.)

enter Skywalk Observatory is the only observatory in New a breathtaking 360-degree panoramic view of the Greater beyond. Offering the best view of the city, the Skywalk e ideal place to begin a tour of Boston.

bu can see up to 100 miles away – a great way to get his lovely city. Visitors gain a bird's eye view of Boston's Fenway Park, the Boston Common and Public Garden, the atch Shell, the Charles River, Faneuil Hall Marketplace, iversity, and countless other Boston landmarks.

ton Street, Boston, MA

| ule  |                        |
|--|------------------------|
| es and Future Education Delivery Methods<br>ent for Academic Planning at Indiana   | 9:30 – 10:45 am        |
| y; our lawyer-learners, our state board/<br>e has its own expectations that as<br>LE Summit and its recommendations.<br>while maintaining the definition of CLE<br>ner IN Commission member, will discuss<br>a delivery. |                        |
|  | 10:45 – 11:00 am       |
| sco and Mark Carroll (ALI-ABA),<br>hair of the Kansas CLE Commission,<br>the recent CLE Summit? Join our own<br>inistrators and CLE providers update us<br>ectives.  | 11:00 am –<br>12:30 pm |
| win!)  | 12:30 pm               |
|  |                        |



### **Dining Options**

#### **STEAK HOUSE**:

#### Grill 23 & Bar, 161 Berkeley Street, 617-542-2255

Grill 23 & Bar has been New England's premier steak and seafood grill. Grill 23 & Bar is renowned for its prime, all-natural, dry-aged beef exclusively from Brandt Beef, and fresh, creative seafood presentations.

#### SEAFOOD:

#### Atlantic Fish Co, 761 Boylston Street, 617-267-4000

Atlantic Fish, a landmark for Boston's best seafood, offers guests the freshest fish and seafood available. Our menus are printed every day to reflect only the freshest seafood available daily. Our enchanting outdoor patio is the perfect spot for enjoying cocktails and our signature seafood dishes.

#### ITALIAN:

#### Lucca Back Bay, 116 Huntington Avenue, 617-247-2400

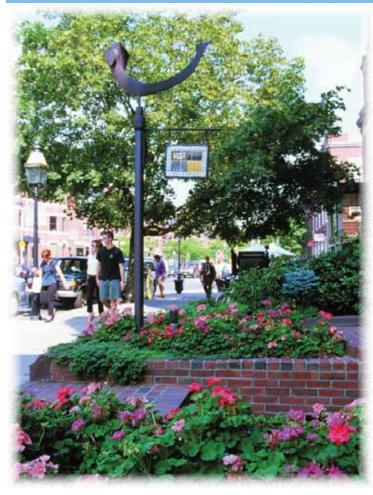
Lucca Back Bay is a new restaurant from the team that created the hugely successful Lucca restaurant in the North End of Boston.

#### MODERN TAVERN:

#### Post 390, 406 Stuart Street, 617-399-0015

Enjoy the modern and cozy feel with great food and even better drink options. Featuring two floors, exhibition kitchens, three fireplaces, two bars, and dramatic city views, there's something here for everyone all just a few blocks away.

### Shopping



#### **COPLEY PLACE**

Copley Place is Boston's most distinctive shopping destination with 75 fabulous stores including Neiman Marcus, Barneys New York, Tiffany & Co., Jimmy Choo, Intimacy, Tourneau, Salvatore Ferragamo, Porsche Design, David Yurman, AlX Armani Exchange, Louis Vuitton, Emporio Armani, Christian Dior and Burberry. A dazzling mixed-use complex, Copley Place is a concept unlike any other in the Boston area.

#### PRUDENTIAL CENTER

New England's #1 shopping & dining destination features over 75 shops and restaurants including Ann Taylor, The Cheesecake Factory, Lacoste, Legal Sea Foods, Lord & Taylor, Saks Fifth Avenue and Sephora. Visitors can enjoy favorite Boston restaurants including Top of the Hub and Skywalk, Boston Duck Tours, trolley tours, and one of the largest garages for Boston parking.

#### **NEWBURY STREET**

Located two blocks from the Westin's front door, Newbury Street is Boston's most enchanting street. Eight blocks filled with salons, boutiques, and fabulous dining. Boston's Newbury Street has something for everyone.

### Local Area Attractions

#### **MUSEUM OF FINE ARTS**

There is no other place in the United States where you can See cultural treasures and historic icons from around the take in the rich history of America's Revolution - the events world and across the ages including Ancient Egyptian, that led up to the historic break from Britain and the brave Classical and Asian art, as well as world-renowned people who shaped our national government. The Freedom collections of paintings, sculpture and decorative arts. Trail is a 2.5 mile red-brick walking trail that leads you to 16 The Museum of Fine arts also boasts a stellar collection nationally significant historic sites, every one an authentic of early American paintings and decorative arts, bringing American treasure. Preserved and dedicated by the citizens the history of the Revolution to life. Other highlights of Boston in 1958, when the wrecking ball threatened, the include, one of the largest collections of works by Monet Freedom Trail today is a unique collection of museums, found outside of France, and Egyptian and Japanese churches, meeting houses, burying grounds, parks, a ship, collections that are unrivalled anywhere in North America. and historic markers that tell the story of the American www.mfa.org Revolution and beyond. www.thefreedomtrail.org/

#### JFK LIBRARY AND MUSEUM

The John F. Kennedy Presidential Library and Museum is dedicated to the memory of our nation's thirty-fifth president and to all those who through the art of politics seek a new and better world. Located on a ten-acre park, overlooking the sea that he loved and the city that launched him to greatness, the Library stands as a vibrant tribute to the life and times of John F. Kennedy. Come tour our Museum which portrays the life, leadership, and legacy of President Kennedy, conveys his enthusiasm for politics and public service, and illustrates the nature of the office of the President. www.jfklibrary.org

#### **BOSTON SYMPHONY ORCHESTRA**

Considered as one of the "big five" orchestras, the Boston symphony orchestra plays most of its concerts at Boston's symphony hall, located just a few blocks from the Westin Copley place. www.bso.org/bso/

#### **BOSTON CENTER FOR THE ARTS**

The Boston Center for the Arts, is Boston's premiere destination for arts and culture. The center is truly the Center of inspiration, exhilaration, and entertainment, where visual art, performance, and community come alive! www.bcaonline.org/

#### **BOSTON RED SOX**

Come see America's most beloved ball park and the home to the Boston Red Sox. Located just 1.3 miles from the Westin Copley place. http://boston.redsox.mlb.com

#### **FREEDOM TRAIL**



#### FAMOUS BOSTON DUCK TOUR

You've never toured Boston in anything that comes close to the Boston Duck Tour. You'll cruise by all the places that make Boston the birthplace of freedom and a city of firsts, from the golden-domed State House to Bunker Hill and the TD Banknorth Garden, Boston Common and Copley Square to the Big Dig, Government Center to fashionable Newbury Street, Quincy Market to the Prudential Tower, and more. And just when you think you've seen it all, there's more. It's time for "Splashdown" as your ConDUCKtor splashes your DUCK right into the Charles River for a breathtaking view of the Boston and Cambridge skylines, the kind of view you just won't get anywhere else. 617-267-DUCK





## CLEreg Mid-Year Meeting February 5–7, 2012 Savannah Marriott Riverfront

### Room Rate: \$148 single/double occupancy

Located on the Historic Riverfront, the Savannah Marriott Riverfront is connected to the world-famous River Street via the Marriott Riverwalk. Walk throughout the Historic District and enjoy beautiful squares, historic house museums, art galleries and antique shops. Board the riverboat or hop on the trolley for a moving tour.



100 General McIntosh Boulevard · Savannah, Georgia, United States · 912-233-7722