

Continuing Legal Education
Regulators Association

2018 CLEReg Annual Conference



July 29 - 31, 2018

Marriott Portland Downtown Waterfront



Continuing Legal Education
Regulators Association

Dear MCLE Regulators and Friends of CLEreg,

It is our pleasure to invite you to the 2018 CLEreg Annual Meeting. As always, our meeting provides educational and networking opportunities for regulators, both new and established. Please join us in Portland for dynamic sessions covering the latest trends in MCLE and opportunities to learn how other states regulate and administer MCLE.

Highlights of the 2018 Annual Meeting include:

- Report from the Joint Task Force on Lawyer Well-Being
- Kathy Story's Leadership Workshop
- ACLEA/CLEreg Joint Session (MCLE Today: Let's Talk").

Please note the networking **reception will be on Sunday evening** at Goose Hollow at the law firm of Stoel Rives from 5:30 p.m.—7:30 p.m. This space is on the 30th Floor and overlooks the city and has outside decks and seating.

Visit our website at www.clerereg.org and register for the meeting before July 6, 2018 to receive the Early Bird rate of \$375. (Late registration is \$395.) While you're there please confirm your state's membership status and, if necessary, renew online. Questions logging into clereg.org may be directed to Katey Buggy: kbuggy@pacle.org. Also, please take a moment to review and update your state's information on the Official CLEreg MCLE Guide.

Please take time to explore the "City of Roses" with its mix of historic and modern architecture, lively arts and music scene and abundance of dining choices - and enjoy your visit to the beautiful Pacific Northwest.

Sincerely,

Margot Millar
CLEreg President

A special thank you to the Planning Committee!

Please join us in Portland



The CLEReg Planning Committee and Executive Committee have planned an exciting conference for your professional education and enjoyment. We hope you can attend.

About CLEReg

CLEReg is the acronym for the Continuing Legal Education Regulators Association. Our group has been providing education and networking opportunities for regulators in Mandatory CLE jurisdictions since 1986. CLEReg also connects members via a listserv that provides invaluable day-to-day support from peers. We currently represent 46 mandatory CLE jurisdictions and welcome new and existing regulatory jurisdictions from around the world to join us. In most jurisdictions, regulatory duties include program accreditation and attorney record-keeping duties for CLE program attendance. CLEReg also maintains the MCLE Guide relating to rules and regulations of each jurisdiction. For more information, see our website at www.clerereg.org.

2018 Annual Meeting Planning Committee

Katey Buggy (PA), DeAnne Bullock (SC), Marie Ellis (WY), Jenny Hubach (NV), Dan Levering (PA), Jessica Malloy (FL), Margot Millar (DE), Maria Molinelli Gonzalez (PR), Yanneck Ostaficzuk (QC), Adelaine Shay (WA), Dee Dee Worley (GA)

CLEReg Executive Committee

President: Margot Millar (DE)
Vice President: Dee Dee Worley (GA)
Secretary: Marie Ellis (WY)
Treasurer: DeAnne Bullock (SC)
Past President: Yanneck Ostaficzuk (QC)

Conference Registration

Register Online at: www.clerereg.org.

Early Bird Registration Fee (on or before July 6, 2018).....	\$375
Non-Member Registration Fee.....	\$625
Late Registration Fee (after July 6).....	\$395
Late Non-Member Fee (after July 6).....	\$650
CLEReg Guest Reception Fee.....	\$35

Hotel Accommodations

Hotel reservations at The Marriott Portland Downtown Waterfront can be made online at [Marriott Portland Downtown Waterfront](http://MarriottPortlandDowntownWaterfront.com) or by calling (503) 226-7600. Remember to mention **CLEReg** to take advantage of the group rate. Please make your reservations before July 6 to receive the CLEReg group rate.

CLEReg Cancellation Policy

CLEReg will refund the conference registration fee (except for a \$50 processing fee) if we receive a written cancellation and request for a refund on or before July 10, 2018. There will be no refunds on cancellations received after this date.

Questions and Other Information

If you have any questions, please contact CLEReg's Executive Director Julia Orzeske at (317) 340-3088 or via email jorzeske@gmail.com. For information on CLEReg's scholarship policy, please visit www.clerereg.org.

Accommodation Information

Beautifully redesigned, **Portland Marriott Downtown Waterfront** boasts upscale event venues and waterfront or city views. The hotel features restaurants relying on locally-sourced ingredients, including the Bistro by Truss. Set along the Willamette River, the hotel is near the city's unique neighborhoods and top city attractions like the Keller Auditorium, Riverplace Marina, Portland State University, the Moda Center, the International Rose Test Garden, Pearl District, and Portland Zoo.

Hotel reservations can be made online or by phone. Please make your reservations before July 6, 2018 to receive the group rate using the code CLEreg or online at Marriott Downtown Waterfront. The room rate is \$219 per night.



CLEreg Reception - Sunday, July 29 Sponsored by Delaware CLE

Stoel Rives "Goose Hollow" on the 30th floor

The CLEreg Annual meeting ticketed event will be on Sunday, July 29 from 5:30-7:30 p.m at the law firm of Stoel Rives, which has made its event space available to CLEreg. Stoel Rives is located at [760 SW Ninth Avenue, Suite 3000](#) in Portland. We will gather in "Goose Hollow" on the 30th floor. This space overlooks the city and has outside decks and seating. There is parking in the building and at Smart Park across the street. Stoel Rives is about a mile from our conference hotel and is about a 20 minute walk or a 10 minute drive. Dress is business casual.

Hope you can join us Sunday evening!

Dining Options

Grassa

(Handmade pasta)
506 NW 23rd Ave.
<http://grassapdx.com/>

Q Portland

(Seasonal food, locally sourced, good for
brunch or dinner)
<http://q-portland.com/>

Teote

(Latin American street food, which you
can enjoy on their patio in back)
615 SE 12th Ave (between Clay and Mar-
ket just south of Hawthorne)
<http://www.teotepdx.com/>

Tilt

(Burgers & Sandwiches)
1355 NW Everett St. Suite 120
<http://www.tiltitup.com/>

Alder Street Food Cart Pod

Large collection of Portland's food carts
[https://www.travelportland.com/
directory/alder-street-food-cart-pod/](https://www.travelportland.com/directory/alder-street-food-cart-pod/)

Bistro Agnes

(French Cuisine)
527 SW 12th Ave.
<https://www.bistroagnes.com/>

CLEreg Annual Meeting Conference Schedule

Sunday, July 29, 2018

3:00 pm - 5:00 pm

Registration is Open

5:30 pm - 7:30 pm

Networking Reception (*see page 4 for details*) **(Sponsored by Delaware CLE)**

Monday, July 30, 2018

7:30 am - 9:00 am

Registration is Open and Breakfast Served (Sponsored by Kansas CLE)

9:00 am - 9:15 am

Welcome and Update from CLEreg

Margot R. Millar, Delaware, CLEreg President

9:15 am - 10:15 am

Report from the Joint Task Force on Lawyer Well-Being

Bree Buchanan, Director, Texas Lawyers Assistance Program, State Bar of Texas

Hear from Bree Buchanan, Co-chair of the National Task Force on Lawyer Wellbeing and co-author of its 2017 report: *The Path to Well-Being: Practical Recommendations for Positive Change*.

10:15 am - 10:30 am

Networking Break

10:30 am - 11:45 am

Is the Substantive Law Focus of CLE All Wrong?

Dan Pinnington President and CEO Law Pro

Legal knowledge is important, however, only one in ten malpractice claims involve a substantive law error. The majority of malpractice claims involve other types of errors. Come to this session to better understand how CLE focused on improving client service and practice management would result in happier clients and a lot fewer malpractice claims and ethics complaints.

11:45 am – 1:00 pm

Lunch is Served (Sponsored by Illinois MCLE)

12:00 pm - 12:30 pm

Welcome to Portland and What's New in Oregon CLE

Helen Hirschbiel, Chief Executive Officer, Oregon State Bar Association

1:00 pm – 3:15 pm

Leadership Issues for CLE Regulators: Enhancing the Professional Development of our Learners and Ourselves

Kathy Story, presenter, consultant, career coach and facilitator, Story Consulting and Coaching

Kathy will address questions raised by the National Task Force on Lawyer Well-Being report which recommends that regulators expand CLE requirements to include well-being topics. Kathy will engage us in leadership content and processes that can enhance our own development and well-being. *Break service will be provided*

3:15 pm - 4:00 pm

What's New in Your State - CLEreg attendees share new developments and changes to CLE regulations

Moderated by Shelley Sutton, Kansas CLE Commission

Tuesday, July 31, 2018

7:30 am – 9:00 am

Breakfast is Served (Sponsored by Delaware CLE)

9:00 am – 9:45 am

CLEreg Mid-Year Business Meeting

Includes approval of 2018-2019 fiscal year budget and election of officers

9:45 am - 10:00 am

Grab a snack and move to the Joint Session

10:00 am – 11:00 am

Joint Session with ACLEA: MCLE Today: Let's Talk: A Session with CLEreg

Andrew Ottiger, PLI, Dan Levering, Pennsylvania CLE Board, Karen Litscher-Johnson, MCLE Board of the Supreme Court of Illinois, Dawn McKnight, Colorado Supreme Court

The highlight of this special joint ACLEA/CLEreg session is a conversation featuring three thought leaders from the MCLE regulatory world. What is their reasoning in the accreditation decision? What are they looking for in applications? What are the red flags? What are their thoughts on stand-alone MCLE requirements? What are their thoughts on trending CLE topics such as technology, LPM, and diversity? Where are the rules going? Learn what you wanted to know about current MLCE issues but may have been afraid to ask.

11:15 am – 12:00 pm

Hot Topics in CLE – Discussion Moderated by Jenny Hubach, Nevada CLE Board

This moderated discussion will explore current hot topics in CLE rules and regulations.

12:00 pm - 1:15 pm

Lunch and Presentation: Role of Professional Self-Assessments in CLE

Steve Wilson Ph.D, Founder and Director of Standpoint Decision Support

Local Area Attractions



[Powell's City of Books](#) - The largest used and new bookstore in the world, occupying an entire city block and housing approximately one million books. Located in downtown Portland's Pearl District, the City of Books has nine color-coded rooms and over 3,500 different sections, offering something for every interest, including an incredible selection of out-of-print and hard-to-find titles.



[Voodoo Doughnut](#) - A funky doughnut shop famous for its creative doughnuts such as the bacon maple bar and voodoo doll doughnut.

[Portlandia](#) - If you have not seen Portlandia, now may be a good time to watch the show. It is a sketch comedy show that parodies life in Portland.



[Portlandia Tour of Portland](#) - Whether you know what 'put a bird on it' means or not, this one-of-a-kind Portland tour is a great way to learn about 'Portlandia,' a popular TV show created by Carrie Brownstein and SNL alum Fred Armisen. A fun and friendly guide takes you to visit filming locations around the city such as the real Feminist Bookstore. Plus, enjoy the goods at Voodoo Doughnut and one of the city's coolest coffee shops.

[Portland Saturday Market](#) - The Saturday Market takes place on Saturday and Sunday. The Saturday market is an open-air arts for small businesses creating locally handmade arts, crafts and foods. Start at the side closest to the river and end at Voodoo Doughnuts.

Saturdays 10:00 a.m. - 5:00 p.m. & Sundays 11:00 a.m. - 4:30 p.m.

[Tom McCall Waterfront Park](#) - Once the site of a freeway, this downtown riverfront park is a popular place for jogging, in-line skating and cooling off in Salmon Street Springs, a fountain whose water patterns change with the city's mood. This 1.5-mile (2.4-kilometer) stretch of green along the Willamette River is home to many annual events, including the Portland Rose Festival, the Oregon Brewers Festival and the Waterfront Blues Festival. The Japanese American Historical Plaza is located at the north end of the park.



[Shopping](#) - Start at 23rd and Glisan and work your way north. **[23rd street](#)** has many locally owned boutiques.

The city is known for several special shopping streets that are worth a visit. And there's a bonus: You won't pay any sales tax. Here's a list of the best places to check out the merchandise. **[Best Streets for Shopping in Portland, Oregon](#)**

Thanks for your Support

Platinum Members

Colorado Supreme Court
Commission on Continuing Legal Education of the Supreme Court of Delaware
Indiana Supreme Court Office of Admissions and Continuing Education
Kansas Continuing Legal Education Commission
MCLE Board of the Supreme Court of Illinois
Nevada Board of CLE
PA Continuing Legal Education Board
State Bar of Georgia
Utah Supreme Court Board of Continuing Legal Education

Gold Members

Kentucky Bar Association

Looking Ahead---Upcoming Meetings

2019 Mid-Year Meeting
February 24-26, 2019
San Diego, CA
The US Grant Hotel

2019 Annual Meeting (Joint with ACLEA)
July 28-July 30, 2019
Chicago, IL
Swissotel